

SYMBOL: SHERA  
ISIN: INE0MM001019

Dated: 18.01.2024

To,  
The Manager-Listing Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, NSE Building, Bandra Kurla  
Complex, Bandra East, Mumbai - 400 051  
Fax: 022-26598237, 022-26598238

**Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended 31<sup>st</sup> December, 2023 in terms of Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018.**

Respected Sir/ Ma'am,

This is with reference to the above captioned subject line, we herewith submit the Reconciliation of Share Capital Audit Report as certified by M/s S.K. Joshi & Associates, Company Secretaries, for the Quarter ended 31<sup>ST</sup> December, 2023.

Kindly consider this in due compliance with Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulation, 2018.

This is for your information and records

Thanking you,

**For Shera Energy Limited**

**Jyoti Goyal**  
**Company Secretary & Compliance Officer**  
**Encl: as above**



Ref. No.

To,

The Board of Directors,

**SHERA ENERGY LIMITED**

**F-269-B, ROAD NO. 13 VKIA**

**JAIPUR 302013, RAJASTHAN INDIA**

Date.....

**SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by SHERA ENERGY LIMITED (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agent, **Bigshare Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit report in the prescribed format as under:

S. No.	PARTICULARS	DETAILS	
1	For Quarter Ended	December 31, 2023	
2	ISIN	INE0MM001019	
3	Face Value	10/-	
4	Name of the Company	SHERA ENERGY LIMITED	
5	Registered office Address	F-269-B, ROAD NO. 13, VKIA, JAIPUR RAJASTHAN 302013 INDIA	
6	Correspondence Address	F-269-B, ROAD NO. 13, VKIA, JAIPUR RAJASTHAN 302013 INDIA	
7	Telephone & Fax No.	0141-2330058	
8	Email Address	cs@sheraenergy.com	
9	Name of the Stock Exchanges where the Company's securities are listed	National Stock Exchange Limited	
10	Issued Capital	Number of Equity Shares	% of Total Issued Capital
	<b>22,78,83,470</b>	<b>2,27,88,347</b>	<b>100</b>
11	Listed Capital (Exchange-wise)	Number of Shares	% of Total Issued Capital



	National Stock Exchange of India Ltd. (SME)	2,27,88,347	100
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		Numbers of shares	% of Total Issued Capital
12	Held in dematerialized form in CDSL	18316207	80.375
13	Held in dematerialized form in NSDL	4332141	19.010
14	Physical	139999	0.615
15	Total no of shares (12+13+14)	2,27,88,347	
16	Reasons for difference if any, between (10 & 11)(10 & 15)(11 & 15)	NIL	

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars of changes in share capital	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names),	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending For
NOT APPLICABLE						

18	Register of member is updated (Yes/No)	YES
	If not, updated upto which date	NA
19	Reference of Previous Quarter with regards to excess dematerialized shares, if any.	NONE
20	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why?	NOT APPLICABLE



21	The total number of requests. If any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reason for delay
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed/rejected after 21 days	NA	NA	NA
Pending for more than 21 days-	NA	NA	NA

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	CS JYOTI GOYAL Company Secretary Membership No. A57211 Tele: 9116007855
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23	Name, Address, Tel & Fax No., Firm Reg. No. of the Audit Firm	CS Sanjay Kumar Joshi Partner S.K. Joshi & Associates 64, Udai Nagar B, Oppo. Metro Pillar No. 7, Gopalpura Bypass, Jaipur 302019 Mobile: 9929598071 FCS: -6745, CP: -7342
24	Appointment of Common agency for share registry work.	Bigshare Services Private Limited OFFICE No. S6-2, 6 <sup>th</sup> Floor Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East) Mumbai 400093
25	Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges)	NONE

Place: Jaipur  
Date: January 08, 2024

For S.K. Joshi & Associates  
Company Secretaries  
ICSI Unique Code P2008RJ064900  
Peer Review No. 1659/2022



*Sanjay Joshi*  
CS Sanjay Kumar Joshi  
Partner  
FCS 6745, C P No.: 7342  
UDIN: F006745E003148279

Ref No.: BSS/Reg 76/2024

Date: 06/01/2024

SHERA ENERGY LIMITED  
F-269-B,  
ROAD NO. 13 VKIA,  
JAIPUR,  
RAJASTHAN - 302013

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/12/2023 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30.09.2023	Shareholding as on 31.12.2023
Shares in Demat mode with NSDL	4210141	4332141
Shares in Demat mode with CDSL	18438207	18316207
Shares in Physical mode	139999	139999
<b>Total</b>	<b>22788347</b>	<b>22788347</b>

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The company has received in approval for listing from Stock Exchanges where the securities of the company are listed for **22788347** securities. However, no intimation from the company has been received for any further issue of shares during the quarter ended 31/12/2023.

This is for your information.

Thanking You,  
**Yours faithfully,**  
**For Bigshare Services Pvt. Ltd.,**



**Prasad Madiwale**  
**Authorised Signatory**

**CIN : U99999MH1994PTC076534**