

SYMBOL: SHERA ISIN: INEOMM001019

Date: 17.04.2024

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai – 400 051
Fax: 022-26598237, 022-26598238Dear Sir/ Ma'am,

Sub: Non-Applicability of Initial Disclosure of Large Entity for the F.Y.2023-24 pursuant to SEBI Circular - SEBI/HO/DDHS/P/CIR/2021/613 / Dated August 10, 2021 updated as on April 13, 2022 with respect to fund issuance of Debt Securities by Large Entities.

Dear Sir/Madam,

This is with reference to SEBI Circular- SEBI/HO/DDHS/P/CIR/2021/613 / Dated August 10, 2021 updated as on April 13, 2022 regarding the fund issuance of debt securities by Large Entities, disclosure and compliances thereof by such Large Companies, we wish to inform you that our Company M/s SHERA ENERGY LIMITED does not fall under the category "Large Corporate" as per the framework provided in the aforesaid circular.

Hence, initial disclosure for F.Y.2024-25 is not applicable to the Company under the said Circular.

You are requested to kindly take same in your records.

For Shera Energy Limited

Jyoti Goyal

Company Secretary & Compliance Officer



Annexure A

Initial Disclosure to be made by the entity identified as Large Corporate

S. No.	Particulars	Details
1.	Name of the Company	SHERA ENERGY LIMITED
2.	CIN	L31102RJ2009PLC030434
3.	Outstanding Borrowing of the company as on 31st March, 2024	6.56 Crores
4.	Highest Credit rating during the previous financial year alongwith the name of the Credit Rating Agency	ACUITE BBB, Acuite Ratings & Research
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

We confirm that we are not Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 / Dated August 10, 2021 updated as on April 13, 2022

Name: Jyoti Goyal

Designation: Company Secretary

E-mail: cs@sheraenergy.com

Name: Sumit Singh

Designation: Chief Financial Officer

E-mail: ca@sheraenergy.com

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