

SYMBOL: SHERA
ISIN: INE0MM001019

Dated: 08.04.2024

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai - 400 051
Fax: 022-26598237, 022-26598238

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended 31st March, 2024 in terms of Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018.

Respected Sir/ Ma'am,

This is with reference to the above captioned subject line, we herewith submit the Reconciliation of Share Capital Audit Report as certified by M/s S.K. Joshi & Associates, Company Secretaries, for the Quarter ended 31ST March, 2024.

Kindly consider this in due compliance with Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulation, 2018.

This is for your information and records

Thanking you,

For Shera Energy Limited

Jyoti Goyal
Company Secretary & Compliance Officer
Encl: as above



Ref. No.

To,

The Board of Directors,

SHERA ENERGY LIMITED

F-269-B, ROAD NO. 13 VKIA

JAIPUR 302013, RAJASTHAN INDIA

Date.....

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by SHERA ENERGY LIMITED (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agent, **Bigshare Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit report in the prescribed format as under:

| S. No. | PARTICULARS | DETAILS | |
|--------|---|--|---------------------------|
| 1 | For Quarter Ended | March 31, 2024 | |
| 2 | ISIN | INE0MM001019 | |
| 3 | Face Value | 10/- | |
| 4 | Name of the Company | SHERA ENERGY LIMITED | |
| 5 | Registered office Address | F-269-B, ROAD NO. 13, VKIA, JAIPUR RAJASTHAN 302013 INDIA | |
| 6 | Correspondence Address | F-269-B, ROAD NO. 13, VKIA, JAIPUR RAJASTHAN 302013 INDIA | |
| 7 | Telephone & Fax No. | 0141-2330058 | |
| 8 | Email Address | cs@sheraenergy.com | |
| 9 | Name of the Stock Exchanges where the Company's securities are listed | National Stock Exchange Limited | |
| 10 | Issued Capital | Number of Equity Shares | % of Total Issued Capital |
| | 22,78,83,470 | 2,27,88,347 | 100 |
| 11 | Listed Capital (Exchange-wise) | Number of Shares | % of Total Issued Capital |



| | | | |
|--|---|-------------|-----|
| | National Stock Exchange of India Ltd. (SME) | 2,27,88,347 | 100 |
|--|---|-------------|-----|

| | | Numbers of shares | % of Total Issued Capital |
|----|--|-------------------|---------------------------|
| 12 | Held in dematerialized form in CDSL | 18250207 | 80.086 |
| 13 | Held in dematerialized form in NSDL | 4398141 | 19.30 |
| 14 | Physical | 139999 | 0.614 |
| 15 | Total no of shares (12+13+14) | 2,27,88,347 | |
| 16 | Reasons for difference if any, between (10 & 11)(10 & 15)(11 & 15) | NIL | |

| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |
|---|---|----------------------------------|---|---------------------------|---------------------------|-----------------------------------|
| Particulars of changes in share capital | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names), | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending For |
| NOT APPLICABLE | | | | | | |

| | | |
|----|--|----------------|
| 18 | Register of member is updated (Yes/No) | YES |
| | If not, updated upto which date | NA |
| 19 | Reference of Previous Quarter with regards to excess dematerialized shares, if any. | NONE |
| 20 | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why? | NOT APPLICABLE |



| | |
|----|---|
| 21 | The total number of requests. If any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reason for delay |
|----|---|

| Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|----------------------------------|-----------------|---------------|-------------------|
| Confirmed/rejected after 21 days | NA | NA | NA |
| Pending for more than 21 days- | NA | NA | NA |

| | | |
|----|--|--|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | CS JYOTI GOYAL Company Secretary Membership No. A57211 Tele: 9116007855 |
|----|--|--|

| | | |
|----|---|---|
| 23 | Name, Address, Tel & Fax No., Firm Reg. No. of the Audit Firm | CS Sanjay Kumar Joshi Partner S.K. Joshi & Associates 64, Udai Nagar B, Oppo. Metro Pillar No. 7, Gopalpura Bypass, Jaipur 302019 Mobile: 9929598071 FCS: -6745, CP: -7342 |
|----|---|---|

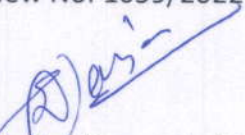
| | | |
|----|---|--|
| 24 | Appointment of Common agency for share registry work. | Bigshare Services Private Limited OFFICE No. S6-2, 6 th Floor Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East) Mumbai 400093 |
|----|---|--|

| | | |
|----|---|------|
| 25 | Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges) | NONE |
|----|---|------|

Place: Jaipur
Date: April 5, 2024



For S.K. Joshi & Associates
Company Secretaries
ICSI Unique Code P2008RJ064900
Peer Review No. 1659/2022


CS Sanjay Kumar Joshi
Partner
FCS 6745, C P No.: 7342
UDIN: F006745F000034443

Ref No. BSS/Reg 76/2024

Date: 04/04/2024

SHERA ENERGY LIMITED
F-269-B,
ROAD NO. 13 VKIA
JAIPUA
JAIPUR 302013

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/03/2024 are as under in NSDL, CDSL and Physical mode.

| Category | Shareholding as on 31.12.2023 | Shareholding as on 31.03.2024 |
|--------------------------------|----------------------------------|----------------------------------|
| Shares in Demat mode with NSDL | 4332141 | 4398141 |
| Shares in Demat mode with CDSL | 18316207 | 18250207 |
| Shares in Physical mode | 139999 | 139999 |
| Total | 22788347 | 22788347 |

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The company had received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **22788347** equity shares. However, no intimation from the company has been received for any further issue of shares during the quarter ended 31/03/2024.

This is for your information.

Thanking You,
Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Prasad Madiwale
Authorised Signatory

CIN : U99999MH1994PTC076534