



SYMBOL: SHERA
ISIN: INE0MM001019

Dated: 18.04.2023

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai - 400 051
Fax: 022-26598237, 022-26598238

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter and year ended 31st March, 2023 in terms of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018.

Dear Sir/ Ma'am,

This is with reference to the above captioned subject line, we herewith submit the Reconciliation of Share Capital Audit Report as certified by M/s S.K. Joshi & Associates, Company Secretaries, for the Quarter and year ended 31st March, 2023.

Kindly consider this in due compliance with Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulation, 2018.

This is for your information and records

Thanking you,

Yours faithfully,

For Shera Energy Limited

Digitally signed
by SHEIKH
NASEEM
Date: 2023.04.18
11:03:44 +05'30'

Sheikh Naseem
Chairman Cum Managing Director
DIN: 02467366

Encl: as above





Ref. No.

Date.....

To,
The Board of Directors,
SHERA ENERGY LIMITED
F-269-B, ROAD NO. 13 VKIA
JAIPUR RAJASTHAN 302013 INDIA

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by SHERA ENERGY LIMITED (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agent, **Big Share Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit report in the prescribed format as under:

S.No.	PARTICULARS	DETAILS	
1	For Quarter Ended	March 31, 2023	
2	ISIN	INE0MM001019	
3	Face Value	10/-	
4	Name of the Company	SHERA ENERGY LIMITED	
5	Registered office Address	F-269-B, ROAD NO. 13, VKIA, JAIPUR RAJASTHAN 302013 INDIA	
6	Correspondence Address	F-269-B, ROAD NO. 13, VKIA, JAIPUR RAJASTHAN 302013 INDIA	
7	Telephone & Fax No.	0141-2330058	
8	Email Address	cs@sheraenergy.com	
9	Name of the Stock Exchanges where the Company's securities are listed	National Stock Exchange Limited	
10	Issued Capital	Number of Equity Shares	% of Total Issued Capital
	22,78,83,470	2,27,88,347	100
11	Listed Capital (Exchange-wise)	Number of Shares	% of Total Issued



			Capital
	National Stock Exchange of India Ltd. (SME)	2,27,88,347	100

		Numbers of shares	% of Total Issued Capital
12	Held in dematerialized form in CDSL	5056141	22.187
13	Held in dematerialized form in NSDL	17592207	77.198
14	Physical	139999	0.615
15	Total no of shares (12+13+14)	2,27,88,347	
16	Reasons for difference if any, between (10 & 11)(10 & 15)(11 & 15)	NIL	

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars of changes in share capital	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names),	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending For
Private Placement*	1800000	NA	NSE	Yes	Yes	NA
Initial Public Offer*	1048000	NA	NSE	Yes	Yes	NA

*The company did a private placement of 1800000 equity shares and in its IPO Company issued 1048000 Equity shares to its new allottees

18	Register of member is updated (Yes/No)	YES
	If not, updated upto which date	NA
19	Reference of Previous Quarter with regards to excess dematerialized shares, if any.	NONE



20	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why?	NOT APPLICABLE
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21	The total number of requests. If any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reason for delay
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed/rejected after 21 days	NA	NA	NA
Pending for more than 21 days-	NA	NA	NA

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	CS JYOTI GOYAL Company Secretary Membership No. A57211 Tele: 9660968827
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23	Name, Address, Tel & Fax No., Firm Reg. No. of the Audit Firm	CS Sanjay Kumar Joshi Partner S.K. Joshi & Associates 64, Udai Nagar B, Oppo. Metro Piller No. 7, Gopalpura Bypass, Jaipur 302019 Mobile: 9929598071 FCS: -6745, CP: -7342
24	Appointment of Common agency for share registry work.	Big Share Services Private Limited OFFICE No. S6-2, 6 th Floor Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East) Mumbai 400093
25	Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges)	NONE

For S.K. Joshi & Associates
Company Secretaries
ICSI Unique Code P2008RJ064900
Peer Review No. 1659/2022

Place: Jaipur
Date: 12.04.2023



S.K. Joshi
CS Sanjay Kumar Joshi
Partner

FCS 6745, C P No.: 7342
UDIN: **F006745E000072481**

Ref No. BSS/Reg 76/2023

Date: 06/04/2023

SHERA ENERGY LIMITED
F-269-B,
ROAD NO. 13 VKIA,
JAIPUR,
RAJASTHAN - 302013

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/03/2023 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31.12.2022	Shareholding as on 31.03.2023
Shares in Demat mode with NSDL	5810141	5056141
Shares in Demat mode with CDSL	13990207	17592207
Shares in Physical mode	139999	139999
Total	19940347	22788347

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The company did a private placement of **1800000** equity shares and in its IPO they issued **1048000** equity shares to its new allottees due to which there is difference in capital.

This is for your information.

Thanking You,
Yours faithfully,
For Bigshare Services Pvt. Ltd.,

JIBU
THANKACH
AN JOHN

Digitally signed by
JIBU THANKACHAN
JOHN
Date: 2023.04.06
15:47:29 +05'30'

Authorised Signatory

CIN : U99999MH1994PTC076534