

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 24.09.2024

To,

**The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai-400 051**

Subject: Outcome of Board Meeting of “Shera Energy Limited” in accordance with Regulation 30 of Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Ref: Raising of Funds through Preferential Issue.

Dear Sir / Ma'am,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. on Tuesday, September 24, 2024 have inter alia approved the following proposal, subject to such regulatory/statutory approvals as may be required, including approval of the shareholders of the Company:

1. Unanimous Approval to make investment in the subsidiary company M/s Shera Metal Private Limited as per section 186 of the companies act 2013.
2. To create, issue, offer and allot, up to 17,21,000 Equity Shares having face value of Rs. 10/- at a price of Rs. 181/- per share including a premium of Rs. 171/- per share, aggregating up to Rs. 31,15,01,000/- (Rupees Thirty One Crore Fifteen Lakhs And One Thousand Only) for cash consideration to certain identified Promoter/ non promoter persons/ entity as detailed in Annexure-I by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as may be applicable ("Preferential Issue of Equity Shares”):

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as Annexure-A.

3. Convening an Extraordinary General Meeting ("EGM") of the members of the Company on Wednesday, 23rd October 2024 at 02:00 p.m. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek necessary approval of the shareholders of the Company, for the Preferential Issue. The Company has fixed 16th October, 2024 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on 16th October, 2024 will be entitled to avail the facility of remote e-voting as well as voting at the EGM. The Board of Directors have appointed M/s S.K. Joshi & Associates, Practicing Company Secretary, (Membership No. F6745) as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The Board meeting was commenced at 1:00 p.m. and concluded at 03:10 P.M.

Further, in accordance with the Securities & Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code for prevention of Insider Trading, the "Trading Window" for trading in the shares of the Company shall remain closed upto 48 hours of the meeting for all the designated persons covered under the Code of the Company.

You are requested to kindly take the same on record and inform all those concerned accordingly.

Thanking You,

Yours Faithfully,

For Shera Energy Limited

Jyoti Goyal

Company Secretary & Compliance Officer

Annexure-I

Sr No	Name of Proposed Allottee	Category	No. of equity shares
1	KAPIL GADIA	Non-Promoter	15000
2	MAHAK BAID	Non-Promoter	3000
3	DEEPAK GUPTA	Non-Promoter	3000
4	SUDHIR GARG	Non-Promoter	15000
5	BABU LAL SHARMA	Non-Promoter	30000
6	RAVI CHOUDHARY	Non-Promoter	5000
7	TARUN WADHWA	Non-Promoter	23000
8	SUNIL R PARIKH	Non-Promoter	10000
9	SANDEEP KUMAR JAIN	Non-Promoter	3000
10	BIMLESH KUMAR JAIN	Non-Promoter	30000
11	SOMYANSH KHANDELWAL	Non-Promoter	15000
12	SHIV KRIPA PIPES	Non-Promoter	10000
13	CHANDRA SHEKHAR	Non-Promoter	3000
14	PRIYANSHU GUPTA	Non-Promoter	6000
15	PURUSHOTTAM DAS KARNANI HUF	Non-Promoter	3000
16	VARSHA KARNANI	Non-Promoter	3000
17	KOMAL KARNANI	Non-Promoter	3000
18	KAMAL KUMAR CHANDWAR	Non-Promoter	15000
19	NIRMALA CHANDWAR	Non-Promoter	15000
20	NEHA CHANDWAR	Non-Promoter	15000
21	RISHIKA SABLAWAT	Non-Promoter	15000
22	VIVEK JAGWAYAN HUF	Non-Promoter	15000
23	LEENA GUPTA	Non-Promoter	15000
24	RUTVI CHOUDHARY	Non-Promoter	15000
25	AAGAM CHANDWAR	Non-Promoter	15000

Registered Office & Works :
F-269(B), Road No. 13
Vishwakarma Industrial Area
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T: +91.9351509564
CIN: L31102RJ2009PLC030434
GSTIN: 08AANC56187Q1Z6

Works-II :
G-1-63 to 66, RICO Industrial Area,
Kaladera, Tehsil Chomu, Jaipur-303801
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26	YASH SOMANI	Non-Promoter	1000
27	KARAN ASHIA	Non-Promoter	1000
28	DEEPAK KUMAR SHARMA	Non-Promoter	1000
29	VIKAS SHAH	Non-Promoter	2000
30	PRIYANKA GOYAL	Non-Promoter	30000
31	ALISHA SHEIKH	Promoter Group	2000
32	ISHA SHEIKH	Promoter Group	10000
33	KAMLESH KUMAWAT	Non-Promoter	1000
34	NAWAL KISHORE GUPTA	Non-Promoter	1000
35	ROHIT AGRAWAL	Non-Promoter	1000
36	SUNITA JANGID	Non-Promoter	1000
37	SUMIT SINGH	KMP	2000
38	PIYUSH SHARMA	DIRECTOR	3000
39	RAJESH SHARMA	Non-Promoter	1000
40	ASHOK KUMAWAT	Non-Promoter	1000
41	HARVIR SINGH	Non-Promoter	1000
42	BAJRANG LAL SHARMA	Relative of Director	1000
43	SANDEEP KUMAR	Non-Promoter	1000
44	KIRAN DEVI SHARMA	Non-Promoter	1000
45	RICHPAL YADAV	Non-Promoter	1000
46	KIRTI SINGH	Non-Promoter	1000
47	BHANWAR LAL BAGARIA	Non-Promoter	1000
48	NEERAJ KUMAR	Non-Promoter	1000
49	MANISH BARGOTI	Non-Promoter	5000
50	ASHISH BARGOTI	Non-Promoter	5000
51	GAURAV BARGOTI	Non-Promoter	5000
52	RAJEEV GOPAL SOOD	Non-Promoter	5000
53	TASNEEM MOHAMMED KHJURIWALA	Non-Promoter	5000
54	MOHAMMED KHJURIWALA	Non-Promoter	5000

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55	RAHUL RAJEEV SOOD	Non-Promoter	5000
56	SUMAN LATA SOOD	Non-Promoter	5000
57	NIKITA KUMAWAT	Non-Promoter	1000
58	MOHAN LAL YADAV	Non-Promoter	2000
59	SAHIL SHEIKH	Promoter Group	85000
60	SHIVANI SHEIKH	Promoter	140000
61	SHREE KHATU SHYAMJI METAL INDUSTRIES PRIVATE LIMITED	Promoter Group	225000
62	MOMENTUM BIOTECH PRIVATE LIMITED	Non-Promoter	85000
63	KESHAV ELECTRICALS PRIVATE LIMITED	Non-Promoter	222000
64	SHEIKH NASEEM	Promoter	375000
65	VIVEK MOR	Non-Promoter	5000
66	HOLANI VENTURE CAPITAL FUND-I	Non-Promoter	55000
67	RAJENDRA SHARMA	Non-Promoter	40000
68	ASHI SHARMA	Non-Promoter	35000
69	NATHU RAM	Non-Promoter	35000
70	ANAND AJMERA	Non-Promoter	5000
71	SHIVANI MOR	Non-Promoter	5000
	TOTAL		1721000

Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;

Sr No	Particulars	Information
1.	Type of securities proposed to be Issued	Equity Shares
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 17,21,000 Equity Shares having face value of Rs. 10/- at a price of Rs. 181/- per share including a premium of Rs. 171/- per share, aggregating up to Rs. 31,15,01,000/-
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4.	Name and number of the Investor(s)	Refer Annexure I
5	Issue price	Rupees 181/- per Share
6	post allotment of securities - outcome of the subscription	Refer Annexure B
7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
8	Nature of Consideration	Cash
9	Any cancellation of termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure B

Outcome of Subscription

Sr No	Name of Investor	Category	Pre- Preferential Issue as on September 23, 2024		No. of Equity Shares to be allotted	Post Allotment of Equity Shares/ securities pursuant to the Preferential Allotment	
			No. of Equity Shares held	% Held		No. of Equity Shares held	% Held
1.	KAPIL GADIA	Non-Promoter	40000	0.18%	15000	55000	0.22%
2.	MAHAK BAID	Non-Promoter	11000	0.05%	3000	14000	0.06%
3.	DEEPAK GUPTA	Non-Promoter	0	0.00%	3000	3000	0.01%
4.	SUDHIR GARG	Non-Promoter	8000	0.04%	15000	23000	0.09%
5.	BABU LAL SHARMA	Non-Promoter	0	0.00%	30000	30000	0.12%
6.	RAVI CHOUDHARY	Non-Promoter	0	0.00%	5000	5000	0.02%
7.	TARUN WADHWA	Non-Promoter	44000	0.19%	23000	67000	0.27%
8.	SUNIL R PARIKH	Non-Promoter	33000	0.14%	10000	43000	0.18%
9.	SANDEEP KUMAR JAIN	Non-Promoter	0	0.00%	3000	3000	0.01%
10.	BIMLESH KUMAR JAIN	Non-Promoter	0	0.00%	30000	30000	0.12%
11.	SOMYANSH KHANDELWAL	Non-Promoter	0	0.00%	15000	15000	0.06%
12.	SHIV KRIPA PIPES	Non-Promoter	0	0.00%	10000	10000	0.04%
13.	CHANDRA SHEKHAR	Non-Promoter	3000	0.01%	3000	6000	0.02%
14.	PRIYANSHU GUPTA	Non-Promoter	0	0.00%	6000	6000	0.02%
15.	PURUSHOTTAM DAS KARNANI HUF	Non-Promoter	5000	0.02%	3000	8000	0.03%

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16.	VARSHA KARNANI	Non-Promoter	2000	0.01%	3000	5000	0.02%
17.	KOMAL KARNANI	Non-Promoter	1000	0.00%	3000	4000	0.02%
18.	KAMAL KUMAR CHANDWAR	Non-Promoter	0	0.00%	15000	15000	0.06%
19.	NIRMALA CHANDWAR	Non-Promoter	0	0.00%	15000	15000	0.06%
20.	NEHA CHANDWAR	Non-Promoter	0	0.00%	15000	15000	0.06%
21.	RISHIKA SABLAWAT	Non-Promoter	1000	0.00%	15000	16000	0.07%
22.	VIVEK JAGWAYAN HUF	Non-Promoter	1000	0.00%	15000	16000	0.07%
23.	LEENA GUPTA	Non-Promoter	2000	0.01%	15000	17000	0.07%
24.	RUTVI CHOUDHARY	Non-Promoter	0	0.00%	15000	15000	0.06%
25.	AAGAM CHANDWAR	Non-Promoter	0	0.00%	15000	15000	0.06%
26.	YASH SOMANI	Non-Promoter	1000	0.00%	1000	2000	0.01%
27.	KARAN ASHIA	Non-Promoter	0	0.00%	1000	1000	0.00%
28.	DEEPAK KUMAR SHARMA	Non-Promoter	0	0.00%	1000	1000	0.00%
29.	VIKAS SHAH	Non-Promoter	0	0.00%	2000	2000	0.01%
30.	PRIYANKA GOYAL	Non-Promoter	2000	0.01%	30000	32000	0.13%
31.	ALISHA SHEIKH	Promoter Group	0	0.00%	2000	2000	0.01%
32.	ISHA SHEIKH	Promoter Group	200000	0.88%	10000	210000	0.86%
33.	KAMLESH KUMAWAT	Non-Promoter	4000	0.02%	1000	5000	0.02%
34.	NAWAL KISHORE GUPTA	Non-Promoter	0	0.00%	1000	1000	0.00%
35.	ROHIT AGRAWAL	Non-Promoter	0	0.00%	1000	1000	0.00%
36.	SUNITA JANGID	Non-Promoter	0	0.00%	1000	1000	0.00%
37.	SUMIT SINGH	KMP	9000	0.04%	2000	11000	0.04%
38.	PIYUSH SHARMA	DIRECTOR	208000	0.91%	3000	211000	0.86%

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39.	RAJESH SHARMA	Non-Promoter	0	0.00%	1000	1000	0.00%
40.	ASHOK KUMAWAT	Non-Promoter	0	0.00%	1000	1000	0.00%
41.	HARVIR SINGH	Non-Promoter	0	0.00%	1000	1000	0.00%
42.	BAJRANG LAL SHARMA	Relative of Director	1000	0.00%	1000	2000	0.01%
43.	SANDEEP KUMAR	Non-Promoter	1000	0.00%	1000	2000	0.01%
44.	KIRAN DEVI SHARMA	Non-Promoter	0	0.00%	1000	1000	0.00%
45.	RICHPAL YADAV	Non-Promoter	0	0.00%	1000	1000	0.00%
46.	KIRTI SINGH	Non-Promoter	0	0.00%	1000	1000	0.00%
47.	BHANWAR LAL BAGARIA	Non-Promoter	0	0.00%	1000	1000	0.00%
48.	NEERAJ KUMAR	Non-Promoter	0	0.00%	1000	1000	0.00%
49.	MANISH BARGOTI	Non-Promoter	40000	0.18%	5000	45000	0.18%
50.	ASHISH BARGOTI	Non-Promoter	44000	0.19%	5000	49000	0.20%
51.	GAURAV BARGOTI	Non-Promoter	0	0.00%	5000	5000	0.02%
52.	RAJEEV GOPAL SOOD	Non-Promoter	0	0.00%	5000	5000	0.02%
53.	TASNEEM MOHAMMED KHJURIWALA	Non-Promoter	0	0.00%	5000	5000	0.02%
54.	MOHAMMED KHJURIWALA	Non-Promoter	0	0.00%	5000	5000	0.02%
55.	RAHUL RAJEEV SOOD	Non-Promoter	0	0.00%	5000	5000	0.02%
56.	SUMAN LATA SOOD	Non-Promoter	0	0.00%	5000	5000	0.02%
57.	NIKITA KUMAWAT	Non-Promoter	0	0.00%	1000	1000	0.00%
58.	MOHAN LAL YADAV	Non-Promoter	0	0.00%	2000	2000	0.01%
59.	SAHIL SHEIKH	Promoter Group	482141	2.12%	85000	567141	2.31%
60.	SHIVANI SHEIKH	Promoter	716000	3.14%	140000	856000	3.49%

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61.	SHREE KHATU SHYAMJI METAL INDUSTRIES PRIVATE LIMITED	Promoter Group	0	0.00%	225000	225000	0.92%
62.	MOMENTUM BIOTECH PRIVATE LIMITED	Non-Promoter	108000	0.47%	85000	193000	0.79%
63.	KESHAV ELECTRICALS PRIVATE LIMITED	Non-Promoter	11000	0.05%	222000	233000	0.95%
64.	SHEIKH NASEEM	Promoter	7369334	32.34%	375000	7744334	31.60%
65.	VIVEK MOR	Non-Promoter	0	0.00%	5000	5000	0.02%
66.	HOLANI VENTURE CAPITAL FUND-I	Non-Promoter	15000	0.07%	55000	70000	0.29%
67.	RAJENDRA SHARMA	Non-Promoter	0	0.00%	40000	40000	0.16%
68.	ASHI SHARMA	Non-Promoter	0	0.00%	35000	35000	0.14%
69.	NATHU RAM	Non-Promoter	0	0.00%	35000	35000	0.14%
70.	ANAND AJMERA	Non-Promoter	1000	0.00%	5000	6000	0.02%
71.	SHIVANI MOR	Non-Promoter	0	0.00%	5000	5000	0.02%