Holding of Specified Securities Annexure - I SHERA ENERGY LIMITED 1. Name of Listed Entity: 2. Scrip Code/Name of Scrip/Class of Security 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) a. If under 31(1)(b) then indicate the report for Quarter ending 30-09-2024 b. If under 31(1)(c) then indicate date of allotment/extinguishment 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-**Particulars** Yes* No* Whether the Listed Entity has issued any partly paid up shares? Whether the Listed Entity has issued any Convertible Securities? Whether the Listed Entity has issued any Warrants? Whether the Listed Entity has any shares against which depository receipts are issued? Whether the Listed Entity has any shares in locked-in? Whether any shares held by promoters are pledge or otherwise encumbered? Whether company has equity shares with differential voting rights? Whether the listed entity has any significant beneficial owner? * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

	Та	ble I - SUI	MMARY STA	TEMENT	HOLDING	OF SPECIF	FIED SECU	RITIES			
Cate	Category of	No.s of	No. of	No.s	No. of	Total nos.	Sharehol	Nu	ımber of V	otting Right	ts
gory	shareholder	Share	fully	of	shares	shares	ding		held in eac	h class of	
<i>(I)</i>	(II)	holders	paid up	Partly	underlyin	held	as a %		secu	rities	
			equity	paid-	g	(VII)=	of total		(L	X)	
		(III)	Share	ир	Deposito	(IV)+(V)+(no. of				
			held	equity	ry	VI)	shares		No of Voting Rights		Total
			(IV)	Share	Receipts		(calculat		Nights		as a % of
				held	(VI)		ed as				(A+B+C)
				(V)			per			(** = *)	
							SCRR,19				•
							57)	Equity	Others	Total	
							(VIII)	X	у		
(A)	Promoter & Promoter Group	6	14489142	0	0	14489142	63.5814	14489142	0	14489142	63.5814
(B)	Public	2278	8299205	0	0	8299205	36.4186	8299205	0	8299205	36.4186
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000
	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000
	Total	2284	22788347	0	0	22788347		22788347	0	22788347	100.0000

	Tabl	e I - SUMMARY S	TATEMENT HOLDII	NG OF SPEC	IFIED SECUR	ITIES		
Cat e gor y (I)	Category of shareholder (II)	No. of Shares Underlying Outstating convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X)	Numb Lock sha (X	res	Numb Sha pledg other encum (XI	res ed or wise bered	Number of equity shares held in dematerialized form (XIV)
		(2)	As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter & Promoter Group	0	63.5814	4560000	31.4718	0	0.0000	14489142
(B)	Public	0	36.4186	0	0.0000	0	0	8159206
(C)	Non Promoter-Non Public	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0.0000	0	0.0000	NA	NA	0
	Total	0	100.0000	4560000	20.0102			22648348

		Table II	- STATEME	NT SHO	WING SHAR	EHOLDING	PATTERI	N OF THE P	ROMOTER	AND PROM	OTER GRO	UP	
	Category & Name of the sharehol ders	Entity Type	PAN (II)	No of Share holder s (III)	No of fully paid up equity Shares	Partly paid-up equity Share held	No. of shares underlyin g Deposito	Total nos. shares held (VII)= (IV)+(V)+(Sharehol ding % calculate d as per	Nu I	ımber of Vo held in each securi (IX	oting Rights n class of ities	3
	(1)				held (IV)	(V)	ry Receipts (VI)	VI)	SCRR,19 57 As a % of (A+B+C2)	1	No of Voting Rights		Total as a % of (A+B+C)
									(VIII)	Class Equity	Class Others	Total	
1	Indian							<u> </u>					
(a)	Individuals	s/Hindu und	divided Fam	nily									
	SHEIKH		AHRPM49	1	7369334	0	0	7369334	32.3382	7369334	0	7369334	32.3382
	NASEEM		34B										
		Promoter	AOSPS85	1	716000	0	0	716000	3.1420	716000	0	716000	3.1420
	SHEIKH		23A		100111			100111	0.4455	100111		100111	0.11==
			CDWPS1	1	482141	0	0	482141	2.1157	482141	0	482141	2.1157
			352L DDOPS70	1	200000	0	0	200000	0.8776	200000	0	200000	0.8776
		Group	50G	Į.	200000	U	U	200000	0.0770	200000	· ·	200000	0.0110
	Total	Огоар	000	4	8767475	0	0	8767475	38.4735	8767475	0	8767475	38.4735
(b)	Central Go	vernment/	State Gover	rnment(s		-					-1		
` '				Ò	0	0	0	0	0.0000	0	0	0	0.0000
	Total			0	0	0	0	0	0.0000	0	0	0	0.0000
(c)	Financial I	nstitutions	/Banks										
				0	0	0				0		0	0.0000
L	Total	(5.05) = 6.5		0	0	0	0	0	0.0000	0	0	0	0.0000
(d)			ORPORATE		F700007			F700007	05.4005	F700007	ام	F700007	05 4005
	ISHA INFRAPO		AACCI533 6C	1	5720667	0	0	5720667	25.1035	5720667	0	5720667	25.1035
1	WER		UC										
	PRIVATE												
1	LIMITED												
	Total			1	5720667	0	0	5720667	25.1035	5720667	0	5720667	25.1035

		Table II	- STATEME	NT SHO	WING SHAR	REHOLDING	G PATTERI	OF THE P	ROMOTER	AND PROM	OTER GRO	UP	
	Category & Name of the sharehol ders	Entity Type	PAN (II)	No of Share holder s (III)	No of fully paid up equity Shares	Partly paid-up equity Share held	No. of shares underlyin g Deposito	Total nos. shares held (VII)= (IV)+(V)+(ding % calculate		umber of Vo held in eac secui (D	rities	;
	(1)			, ,	held (IV)	(V)	ry Receipts (VI)	(VI)	SCRR,19 57 As a % of (A+B+C2		No of Voting Rights		Total as a % of (A+B+C)
									(VIII)	Class Equity	Class Others	Total	
(d)	Anv Other	DIRECTO	RS RELATIV	/ES)									
<u>, , , , , , , , , , , , , , , , , , , </u>	GARIMA		AFUPA02	1	1000	0	0	1000	0.0044	1000	0	1000	0.0044
	SHAH		98P										
	Total			1	1000	0	0	1000	0.0044	1000	0	1000	0.0044
	Sub-Total (A)(1			6	14489142	0		14489142		14489142	0		63.5814
2	Foreign		1	<u> </u>					I				
		(Non-Resi	dent Individ	duals/For	eign Individ	uals)							
(/		\		0			0	0	0.0000	0	0	0	0.0000
	Total			0	0	0	0	0	0.0000	0	0	0	0.0000
(c)	Institution	s	1		- 1			-				- 1	
\-/				0	0	0	0	0	0.0000	0	0	0	0.0000
	Total			0	0	0	0	0		0	0	0	0.0000
	Sub-Total			0	0	0	0	0	0.0000	0	0	0	0.0000
	(A)(2												1
	Total Sharehol			6	14489142	0	0	14489142	63.5814	14489142	0	14489142	63.5814
	ding of Promoter									arabaldars			

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in Note:

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).

⁽²⁾ The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

	Table	II - STATEME	NT SHOWING S	SHAREHO	LDING PAT	ERN OF THE	PROMOTER	AND PRO	MOTER G	ROUP	
	Category & Name of the shareholders (I)	Entity Type	PAN (II)	No of Share holders (III)	No. of Shares Underlying Outstating convertible securities (including Warrants)	Shareholdi ng, as a % assuming full conversion	Numbe Locke shar (XI	ed in res	ple ot	umber of Shares edged or herwise eumbered (XIII)	Number of equity shares held in demateri alized
					(X)	convertible securities(as a % of diluted	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	form (XIV)
1	Indian			•	•						•
(a)	Individuals/Hindu u	ndividad Fami	ilv								
(a)	SHEIKH NASEEM	Promoter	AHRPM4934B	1	l 0	32.3382	1930000	26.1896	0	0.0000	7369334
	SHIVANI SHEIKH	Promoter	AOSPS8523A	1	0	3.1420	700000	97.7654	0	0.0000	
	SAHIL SHEIKH	Promoter Group	CDWPS1352L	1	0	2.1157	0	0.0000	0	0.0000	482141
	ISHA SHEIKH	Promoter Group	DDOPS7050G	1	0	0.8776	0	0.0000	0	0.0000	200000
	Total			4	0	38.4735	2630000	29.9972	0	0.0000	8767475
(b)	Central Governmen	t/State Govern	nment(s)		_				_ 1		_
	Tatal			0			0		0		
/s\	Total Financial Institution	no/Ponks		0	0	0.0000	0	0.0000	0	0.0000	0
(c)	rinanciai institution	IS/Banks	I	0	0	0.0000	0	0.0000	0	0.0000	0
	Total			0			<u> </u>	0.0000	0		
(d)	Any Other(BODIES	CORPORATE	<u> </u>			0.0000	<u>U</u>	0.0000	U	0.0000	
(ω)	ISHA INFRAPOWER	Promoter	AACCI5336C	1	0	25.1035	1930000	33.7373	0	0.0000	5720667
	PRIVATE LIMITED Total			1	0	25.1035	1930000	33.7373	0	0.0000	5720667
(d)	Any Other(DIRECTO	DRS REI ATIVI	ES)	<u>'</u>		20.1000	1330000	33.1313	0	0.000	37 20007
(Ψ)	GARIMA SHAH	I CONCEANT	AFUPA0298P	1	T 0	0.0044	0	0.0000	0	0.0000	1000
	Total		2.7.02001	1	0		0	0.0000	0	0.0000	
	Sub-Total (A)(1			6	0		4560000	31.4718	0		14489142

Category & Name of the shareholders (I)	Entity Type	PAN (II)	No of Share holders (III)	No. of Shares Underlying Outstating convertible securities (including Warrants)	assuming	Numb Locke shar (XI	ed in res	ple ot	umber of Shares edged or herwise sumbered (XIII)	Number of equity shares held in demate alized
				(X)	convertible securities(as a % of diluted	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	form (XIV)
2 Foreign										
a) Individuals(Non-Re	sident Individu T	als/Foreign In	dividuals)	1 0	0.0000	0	0.0000	0	0.0000	
Total			0	0		0		0 0	0.0000 0.0000	
c) Institutions				<u> </u>	0.0000	0	0.0000	<u> </u>	0.0000	
			0	0	0.0000	0	0.0000	0	0.0000	
Total			0	0	0.0000	0	0.0000	0	0.0000	
Sub-Total (A)(2			0	0	0.0000	0	0.0000	0	0.0000	
Total Shareholding of Promoters			6	0	63.5814	4560000	31.4718	0	0.0000	144891

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in Note:

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Shareholders (II) Share holders (III) Share holders (III) Share hold Share hold Share hold Share hold (III) (III) (III) (IIII) (IIIII) (IIIII) (IIIII) (IIIII) (IIIII) (IIIII) (IIIIII) (IIIIII) (IIIIII) (IIIIII) (IIIIIII) (IIIIIIII) (IIIIIIIIII		Table III - STATEMENT SHO	WING SHARE	HOLDING P	ATTERN OF	THE PUBLIC	SHAREHOLD	ER	
(a) Mutual Funds		shareholders		Share holders	fully paid up equity Share held	paid-up equity Share held	shares underlying Depository Receipts	shares held (VII)=	SCRR,1957) As a % of (A+B+C2)
(b) Venture Capital Funds	1	Institutions (Domestic)							
(b) Venture Capital Funds									
(c) Alternate Investment Funds 1 15000 0 15000 0.00 (d) Banks 0 <td< td=""><td></td><td></td><td></td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0.0000</td></td<>				0	0	0	0	0	0.0000
(d) Banks 0				0	J	0	0		0.0000
(e) Insurance Companies 0 0 0 0 0.00 (f) Provident / Pension Funds 0 0 0 0 0 0 0.00 (g) Asset Reconstruction Companies 0<				1	15000	0	0	15000	0.0658
(f) Provident / Pension Funds 0 0 0 0 0.00 (g) Asset Reconstruction Companies 0				0		0	0	0	
(g) Asset Reconstruction Companies 0				0	0	0	0	0	0.0000
(h) Sovereign Wealth Funds 0 <td>(f)</td> <td>Provident / Pension Funds</td> <td></td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0.0000</td>	(f)	Provident / Pension Funds		0	0	0	0	0	0.0000
(i) NBFCs registered with RBI 0	(g)	Asset Reconstruction Companies		0	0	0	0	0	0.0000
(j) Other Financial Institutions 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0				0	0	0	0	0	0.0000
SUB TOTAL (B)(1)				0	0	0	0	0	0.0000
2 Institutions (Foreign) (a) Foreign Direct Investment 0				0	•			·	0.000
(a) Foreign Direct Investment 0				1	15000	0	0	15000	0.0658
(b) Foreign Venture Capital Investors 0	2	Institutions (Foreign)							
(c) Foreign Sovereign Wealth Funds 0 0 0 0 0 0.00 (d) Foreign Portfolio Investors Category I 1 4000 0 0 4000 0.00 (e) Foreign Portfolio Investors Category II 0 0 0 0 0 0 0 0 0 (f) OVERSEAS DEPOSITORIES (Holding DRs) (Balancing Figure) 0 0 0 0 0 0 0 0 0	(a)	Foreign Direct Investment		0	0	0	0	0	0.0000
(d) Foreign Portfolio Investors Category I 1 4000 0 0 4000 0.0° (e) Foreign Portfolio Investors Category II 0 0 0 0 0 0 0 0 (f) OVERSEAS DEPOSITORIES (Holding DRs) (Balancing Figure) 0 0 0 0 0 0 0 0	(b)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000
(e) Foreign Portfolio Investors Category II (f) OVERSEAS DEPOSITORIES (Holding DRs) (Balancing 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(c)	Foreign Sovereign Wealth Funds		0	0	0	0	0	0.0000
(f) OVERSEAS DEPOSITORIES (Holding DRs) (Balancing 0 0 0 0 0 0 0.00 Figure)	(d)	Foreign Portfolio Investors Category I		1	4000	0	0	4000	0.0176
Figure)	(e)	Foreign Portfolio Investors Category II		0	0	0	0	0	0.0000
			ancing	0	0	0	0	0	0.0000
				1	4000	0	0	4000	0.0176

	Table III - STATEMENT SHOWII Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	SHAREHOLD No.s of shares underlying Depository Receipts (VI)	Total nos. shares held	Shareholding % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)
3	Central Government / State Government							
(a)	Central Government / President of India		0	0	0	0	0	0.0000
(b)	State Government / Governor		0	0	0	0	0	0.0000
(c)	Central/State Govt. shareholding by Cos or Bodies	Corp	0	0	0	0	0	0.0000
	SUB TOTAL (B)(3)		0	0	0	0	0	0.0000

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

		ī					G SHAREHULD	-							
	Category &			Voting Rig		No. of	Total	Numl				Number		Sub-	
	Name of the	hel	d in ea	ach class d	of	Shares	Shareholding,	Locked i	n shares		ares	of	cate		
	shareholders		sec	urities		Underly	as a %	(X	II)	pled	ged or	equity	Shar	eholo	gnik
	<i>(I)</i>			(IX)		ing	assuming			othe	erwise	shares	Cub	Vo. o	f Sub-
			of Votin Rights	ig	Total	Outstat	full			encu	ımbere	held	Sub- categ	categ	
			Rigins		as a % of	ing	conversion				d	in	ory	ory	gory
					76 OI Total	convert	of convertible				XIII)	demater	(i)	(ii)	(iii)
					Voting	ible	securities(as	No. (a)	As a % of total	No. (Not	As a % of total	ialized			(111)
		Class	Class	Total	Rights	securiti	а	(4)	shares held	applic	shares	form			
		Equity x	Others y		3	es	percentage		(b)	able)	held	(XIV)			
			1			(includi	of diluted			(a)	(b)				
						ng	share								
						Warran	capital)								
						ts)	(XI)=(VII)+(X)								
						(X)	As a % of								
							(A+B+C2)								
4	Non-institutions														
(a)	Associate	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Companies /														
(b)	Directors And	216000	0	216000	0.9479	0	0.9479	0	0.0000	NA	NA	216000			
	their relatives														
(c)	Key Managerial	9000	0	9000	0.0395	0	0.0395	0	0.0000	NA	NA	9000			
	Personnel														
(d)	Relatives of	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Promoters (Non-														
(e)	Trusts (Non-	0	_		0.0000		0.0000	0				0	_		
(f)	Investor	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Education and														
(g)	Individuals - i.	4308850	0	4308850	18.9081	0	18.9081	0	0.0000	NA	NA	4308850			
	Individual														
	shareholders														
(h)	INDIVIDUAL - ii.	1658205	0	1658205	7.2765	0	7.2765	0	0.0000	NA	NA	1518206			
	Individual														
	shareholders														
	holding nominal														

	Category &	Num	ber of	Voting Rig	ghts	No. of	Total	Numl	er of	Nun	ber of	Number		Sub-	
	Name of the			ch class o		Shares	Shareholding,	Locked i	n shares	Sh	ares	of	cate	goriza	atio
	shareholders		sec	urities		Underly	as a %	(X	II)	pled	ged or	equity	Shar		
	(1)			(IX)		ing	assuming		-	othe	erwise	shares		Vo. o	£
			of Votin Rights	g	Total	Outstat	full			encu	ımbere	held		Sub- categ	Sub- cate
			Rigilis		as a % of	ing	conversion				d	in	ory	ory	gory
					% от Total	convert	of convertible				XIII)	demater	(i)	(ii)	(iii)
					Voting	ible	securities(as	No. (a)	As a % of total	No. (Not	As a % of total	ialized			(111)
		Class Equity	Class Others	Total	Rights	securiti	а	(4)	shares held	applic	shares	form			
		Equity X	y		•	es	percentage		(b)	able)	held	(XIV)			
						(includi	of diluted			(a)	(b)				
						ng	share								
						Warran	capital)								
						ts)	(XI)=(VII)+(X)								
						(X)	As a % of								
							(A+B+C2)								
(I)	BODIES	1162000	0	1162000	5.0991	0	5.0991	0	0.0000	NA	NA	1162000			
	CORPORATE														
(m)	Any	247000	0	247000	1.0839	0	1.0839	0	0.0000	NA	NA	247000			
	Other(CLEARING														
	MEMBER)	0.45000	_	0.45000	1.0751	0	4.0754		0.0000			0.45000			
	HOLANI	245000	0	245000	1.0751	0	1.0751	0	0.0000	0	0	245000			
	CONSULTANTS														
	PRIVATE LIMITED														
(m)	Any	528150	0	528150	2.3176	0	2.3176	0	0.0000	NA	NA	528150			\vdash
',	Other(HINDU	020.00		525.50	2.0.70		2.0170		5.5500			525.66			
	BHUPESH	231000	0	231000	1.0137	0	1.0137	0	0.0000	0	0	231000			
	KUMAR LODHA &														
	SONS HUF														
	SUB TOTAL	8280205	0	8280205	36.3353	0	36.3353	0	0.0000	NA	NA	8140206			
	(B)(4)														

													ION PUBLIC SHAR					
Categor y & Name of the shareho Iders (I)	PAN (II)	No. of Share holder s (III)	No. of fully paid up equity Share held (IV)	Partly paid- up equit y Share held (V)	No.s of shares underlyi ng Deposito ry Receipts (VI)	no. shar es held (VII)= (IV)+(Shareholding % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)		mber of V neld in ead secu (l.	ch class rities		No. of Shares Underlying Outstating convertibl e securities (including	Total Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share	Loc sł	nber of cked in nares (XII)	Numb Sha pledg other encum (XI	res ed or wise bered	Number of equity shares held in demateri
				(V)	(<i>Vi)</i>	V)+(VI)		۸	lo of Votii Rights	ng	Total as a % of (A+B+	Warrants) (X)	capital) (XI)=(VII)+(X) As a % of					form (XIV)
											(A+B+ C)		(A+B+C2)	No. (a)	As a % of total	No. (Not applica	As a % of total	
								Class Equit y x	Class Others y	Total					shares held (b)	ble) (a)	shares held (Not applic able) (b)	
1 Custodia	n/DR H	lolder				l.		l									ı	
10		0	C			0				0		0	0.0000	0	0.0000	NA		
Total Non Promote r- Non Public Shareho Iding (C)=(C)(1)+(C)(2)		0	C	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	. NA	

Sr. No		Table V ils of the sign beneficial ow (I)	nificant		NG DETAILS (of the registere (II)		Detail	ls of holding/ porting comp	exercise o	er direct o				Date creati acquis or signifi	on / sition f
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributabl e dividend or any other distribution	Exercise of control	sig	ercise gnifica fluenc	nt	benef inter (IV	icial est*

Annexure - B			
Table VI - Statement Showing Foreign Ownership Limit			
	Board approved limits	Limits utilized	
As on shareholding date			
As on the end of previous 1st quarter			
As on the end of previous 2nd quarter			
As on the end of previous 3rd quarter			
As on the end of previous 4th quarter			